



Part 1: The Proposed Insured is not eligible for life insurance if any question in Part 1 is answered Yes. If all questions are answered No, proceed to Part 2.

- 1. Has the Proposed Insured EVER been diagnosed or treated by a member of the medical profession for Acquired Immune Deficiency Syndrome (AIDS)?
2. In the last 2 years, has the Proposed Insured been diagnosed, treated, tested positive for, or been given medical advice by a member of the medical profession for: a heart attack, stroke, cirrhosis of the liver; or cancer (other than non-melanoma skin cancer)?
3. Is the Proposed Insured currently hospitalized, confined to a bed, in a nursing home or hospice?

Part 2: The Proposed Insured is only eligible for a modified death benefit if any question in Part 2 is answered Yes. If all questions are answered No, proceed to Part 3.

- 4. In the past 5 YEARS, has the Proposed Insured been diagnosed, treated, or consulted with a member of the medical profession for:
a. an organ transplant, or been on a waiting list for an organ transplant?
b. renal failure or received kidney dialysis?
c. heart valve replacement, implanted defibrillator, cardiomyopathy, congestive heart failure, or aneurysm?
d. Alzheimers, dementia?
e. Chronic Hepatitis B or C?
f. leukemia or lymphoma (Hodgkins or non-Hodgkins), cancer (other than basal cell skin cancer), or malignant melanoma?
g. stroke, Cerebral Vascular Accident (CVA), or Transient Ischemic Attack (TIA)?
h. Alcohol or Drug Abuse?
i. tested positive for human immunodeficiency virus (HIV)?
5. In the past 2 years, has the Proposed Insured had any of the following: coronary angioplasty, coronary artery bypass surgery, or coronary artery stenting?

Part 3: The Proposed Insured may require graded death benefit if 1 of the following questions is answered Yes. The Proposed Insured may require modified death benefit if 2 or more questions are answered Yes. If all questions are answered No, Proposed Insured may qualify for level death benefit.

- 6. In the past 2 YEARS, has the Proposed Insured been diagnosed, treated, or consulted with a member of the medical profession for:
a. Chronic Obstructive Pulmonary Disease (COPD) or emphysema?
b. complications from diabetes (including vision problems, kidney problems, nerve problems, numbness, or amputations as a result of diabetes)?
c. diabetes requiring insulin?
d. a psychiatric condition requiring hospitalizations or extended in-patient care?
e. Multiple Sclerosis or Parkinson Disease?
f. Crohn's disease or ulcerative colitis?
g. atrial fibrillation?
7. In the past 2-5 years, has the Proposed Insured been diagnosed, treated, or consulted with a member of the medical profession for any of the following: heart attack, coronary artery bypass, coronary artery angioplasty, or coronary artery stenting?

a. Plan Type: Level Death Benefit Graded Death Benefit Modified Death Benefit
b. Requested Face Amount \_\_\_\_\_

Client Name: Residence State:
Date of Birth: Height: Weight:

List of prescription drugs:
1. Reason for taking prescription:
2. Reason for taking prescription:
3. Reason for taking prescription:
4. Reason for taking prescription:
5. Reason for taking prescription:

Additional Comments: